

# Search and Care

## Annual Report 2025



53 Years of Proudly Serving our Community



[WWW.SEARCHANDCARE.ORG](http://WWW.SEARCHANDCARE.ORG)

# Dear Friends of Search and Care,

For 53 years, Search and Care has been a free, one-of-a-kind resource for older adults with limited support systems in our communities. By embracing relationship-based care and long-term engagement, we ensure our most vulnerable neighbors gain access to the resources needed to age successfully in their own homes. With your generosity and partnership, our dedicated team of professionals has made this possible for over 22,000 older adults on the Upper East Side, East Harlem, and the Upper West Side.

In the last year, we served more community members than ever by bolstering our unique and essential programs like Care Management, Silver Circles technology and telehealth education, Medical Escorting, Money Matters financial management, Food and Nutrition programming, our PETs companion animal support services, our ever-expanding Intergenerational programming, and much more. We work each day to tackle the challenges of the moment by tailoring services to the specific needs of our communities and work closely with our partners to guarantee all aspects of a person's needs are addressed.

We are proud of the impact Search and Care has made this year, and it is your enduring support and partnership that makes it possible. With renewed energy, determination, and excitement, we look forward to the year ahead and the impact we can make together.

With heartfelt thanks,  
Orla Coleman, Board President  
Aaron Rooney, Executive Director



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## Search and Care Team

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Executive Director

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Grants & Development  
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Part-time Accountant  
Ronin Berzins  
Grant Writing Associate  
Julie Friesner  
Client Impact Coordinator  
Brenda Rivera  
Executive Assistant

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Christopher Ramos, LMSW  
Krystal Hardy, MSW  
Millie Gonzalez, LMSW  
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Diana Cuevas-Pena  
Gladys Abdelgani  
Gladys Ofori  
Minelly Guerrero  
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Delaney Martinez  
Franshelys Ramos  
Joan Dietrich, RN  
Mabel Lambdin, SW Intern  
Keith Wagstaff, SW Intern

### Silver Circles

Jacob Gonzalez, Coordinator  
Michelle Carr, Connectivity  
Coordinator  
Mia Estrella, Silver Circles Coach  
Manas Ramesh, Intern

### Money Matters

Tianna Anderson, Coordinator  
Victoria Kess  
Robert Henn  
Esther Messeloff  
Dorothy Rozbicka

### Other Programs

Robin Strashun,  
Outreach, Pets, Medical Escorts,  
Volunteer Coordinator  
  
Kitty Zheng, Nutritionist  
Catherine Joseph, Homecare  
Aleon Tobias, Homecare

## Volunteers

Volunteers are essential to the success of our program, providing their time, skills, and enthusiasm to our mission. This year, they created extraordinary intergenerational experiences that enriched the lives of our participants.

Emily Abelson	Lee Fitz	Janet Ley	Nyree Portee
Marina Alberto	Hector Garcia	Alejandra Lopez	Catherine Prado
Zahabiyah Baboojee	Ann Hawthorn	Camryn Lyken	Natalie Ratner
Cami Barba	Hope for Today NYC	Liane McAlister	Emaan Raza
David Berger	Lindsey Hough	James McCann	Lauren Rosen
John Bianco	Sherlois Isidore	Peter McKechnie	Ben Rosenfarb
Nancy Blair	Aren Iverson	Marilyn G. Mendoza	Zadie Schonfeld
Jose Bonomi	Amanda Jhones	Delany Monroy	Alexa Seder
Elaine Buss	Karen Keavey	Que Nguyen	Barry Sofferman
Isabelle Caballero	Victoria Kess	Isabella Nunez	Jada Lewis-Taliaferro
Rita Callahan	Alex Kingsbury	Kaitlyn Ocampo	Jillian Timmerman
Stephanie Carmona	Edna Laffosse	Luke Oropello	Saki Uwagawa
Adam Cartano	Emma LaFleur	Maki Ozawa	Daniella Vaynshteyn
Nancy Cavaluzzi	Joan Lambe	Aleksa Paquette	Sianna Velasquez
Ann Darmstaetter	Elizabeth Larin	Mackenzie Pickett	Dominic Webster
Andy Estevez	Ira Levine	Mark Leslie Plowright	Arrian Williamson
Maya Evans			Angus Xavier
			Lauren Young

# Healthy Aging in NYC

## Needs

More than **1 in 3** older adults reported at least one factor limiting their ability to go places outside of their homes.

Over **30%** of older adults do not own, or have but don't use, a computer or tablet due to lack of affordability and lack of tech knowledge.

Approximately **22%** of older adults want more opportunities to socialize.

**17%** of older adults in NYC report high levels of loneliness; and nearly 18% experience chronic symptoms of anxiety and/or depression.

Over **40%** of older adults reported trouble paying at least one regular bill.

## What We Do

Our staff help get older adults with limited mobility safely to needed medical appointments, in-person or virtually, through **Medical Escorting** and **Telehealth Access** training, as well as increase socialization opportunities through hybrid **Groups** activities throughout the week.

**Silver Circles** tech help supports over 300 older adults per year—providing tablets, setting up and training on devices, increasing skills, socialization, and telehealth access.

**Groups** create opportunities for older adults to socialize, with over 200 program sessions per year, and Telephonic Outreach volunteers make hundreds of supportive outreach calls to homebound community members.

Providing relationship-based **Care Management** supports emotional and mental health through in-home supportive counseling, care coordination, technology training, and socialization opportunities.

**Money Matters** financial management ensures older adults receive planning/budgeting support, access to benefits and emergency grants, and more to support healthily aging at home.



# OUR STORY

A Charity Navigator 4-star rated nonprofit with a Candid Platinum Seal of Transparency, formed in 1972 to serve older adults in Manhattan's Upper East Side, East Harlem (2008), Upper West Side (2021). In 53 years, we have provided free, in-home, comprehensive services to 22,000-plus older New Yorkers, largely homebound and with limited support systems, using community-based outreach to identify those in need.

## *Our Mission*

To seek out older people in the community who need help in managing life's daily activities or accessing essential services, and to provide them the support and companionship they require to remain safe and socially connected in their own homes.

## *Our Community*

Manhattan's Carnegie Hill, East Harlem, Upper East Side, Yorkville, and Upper West Side Neighborhoods

## *Our Core Values*

Ensuring our most vulnerable neighbors have access to free, in-home, relationship-based, comprehensive services regardless of faith, gender, race, sexual orientation, or socio-economic status.



## **PROGRAMS AND SERVICES**

Search and Care offers a suite of Supportive Services that complement Care Management. This multidisciplinary, relationship-based approach addresses the myriad of older adults' needs as they age safely and connected at home.

### ***Care Management***

Our core service to address the whole of clients' needs, our diverse team of Social Workers and Care Managers help with benefits and entitlements, financial management, mental health support, advocacy, care coordination with referral sources, crisis interventions, and more.

### ***Silver Circles***

Our Team provides one-on-one and group technology assistance in clients' homes, at educational events and groups, and at health settings like Mount Sinai and Metropolitan Hospitals. We help clients learn skills for staying connected and managing their health—from using email and video-conferencing to communicate with loved ones, to navigating telehealth platforms like MyChart.

### ***Money Matters***

The Team helps older people attain financial security. They provide consultation and advice, help with bill paying, develop budgets, help apply for emergency and ongoing stipends, deliver funds to the homebound, organize documents, and address other monetary needs as they arise.

### ***Pets & Elders Together***

This program helps older pet guardians care for their companion animals—often their sole source of affection and sense of purpose. Services range from advance pet planning to defraying the cost of food, veterinary care, grooming, surgeries, medication, and more via an Emergency Pet Fund.

### ***Groups***

The program addresses social isolation, teaches skills, offers cognitively stimulating activities, and forges camaraderie among participants outside of groups. Approximately 25 hybrid in-person and virtual sessions are offered each month, particularly important for the homebound.

### ***Cognitive Health***

This service helps clients access cognitive and mental health resources, ensures they are enrolled in health benefits, refers them to our Stronger Memory workshop series, and offers supportive counseling—including sessions with Talkin' It Out Social Workers for clients with complex needs.

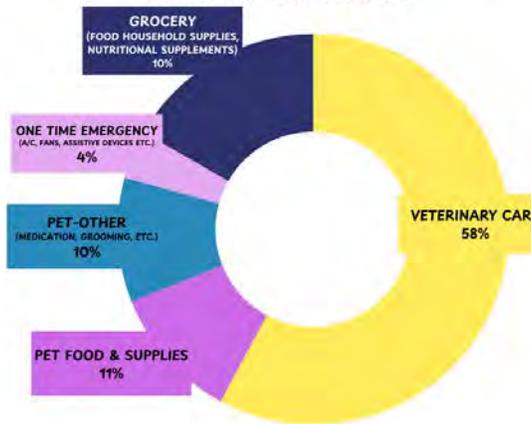
### ***Medical Escorting***

Acting as a source of comfort, Medical Escorts accompany clients to appointments, stay for the duration, and ensure they get home safely. This service provides support for frail clients, those with mobility and/or vision challenges,, or anyone fearful of attending appointments alone.

### ***Nutrition***

Working side-by-side with clients, our Community Nutritionist designs personalized meal plans, offers individual or group counseling, and provides access to the Emergency Grocery Fund. The program's goal is to prevent food insecurity and ensure clients eat nutritious, culturally appropriate, and enjoyable meals.

**\$45,549 IN DIRECT GRANTS TO CLIENTS:  
SPENDING BREAKDOWN**



# Outcomes

## SILVER CIRCLES

Participants who attended telehealth training reported increased MyChart knowledge from 1.8 to 4.4 of a 5-point scale. Over 300 clients Served.



## CARE MANAGEMENT

We provided relationship-based Care Management to 856 individuals-658 NYC Aging and 198 Community clients--more than ever before.



## PET PROGRAM

185 clients and their companion animals served this year with pet grants, advance pet planning, events and more.



## MONEY MATTERS

The Money Matters Team provided 2,034 sessions with 128 older adults to ensure financial stability and security.



## FOOD & NUTRITION

Our Nutrition Team provided 434 sessions with 50 older adults for nutrition counseling and placed 98 emergency grocery orders.



## MEDICAL ESCORT

Our Medical Escorts accompanied 51 older adults to 282 medical appointments.



## OVERALL SERVICE

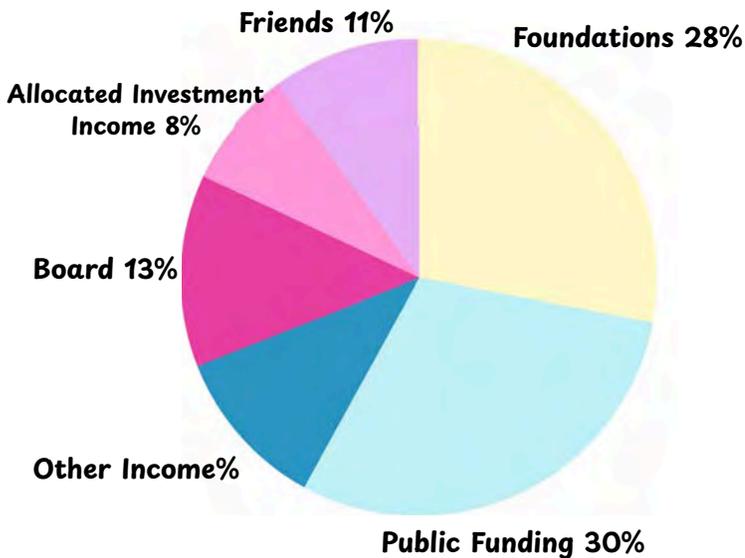
Well over 1500 older adults received/participated in at least one of our wraparound program services this year, including 522 new intakes with over 30,000 contacts.



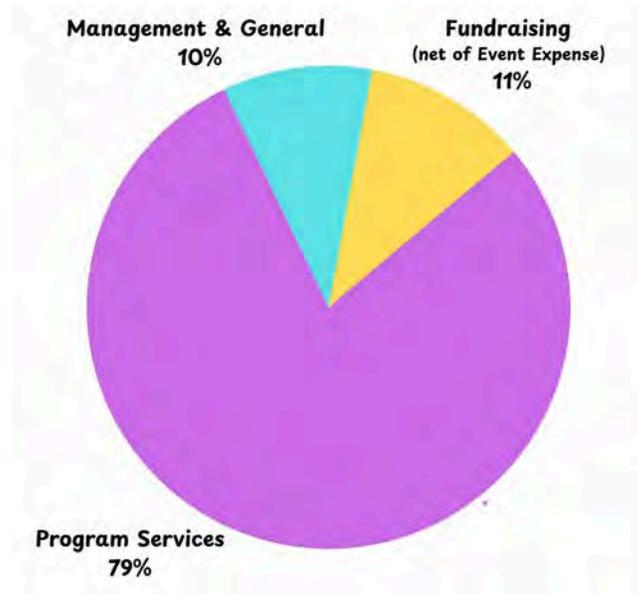
# FINANCIAL REPORT

OPERATING REVENUE		
Board	13%	347,119
Friends	11%	284,550
Foundations	28%	734,330
Public Funding	30%	781,802
Other Income	10%	264,578
Allocated Investment Income	8%	203,593
Total Revenue		2,615,972
Direct Costs Special Events		(93,885)
<b>Total Operating Revenue</b>	<b>100%</b>	<b>\$ 2,522,087</b>
EXPENSES		
Program Services	79%	1,984,235
Management and General	10%	245,971
Fundraising (net of Event Expense)	11%	269,606
<b>Total Expenses</b>	<b>100%</b>	<b>\$2,499,812</b>
NET ASSETS		
Net Assets, beginning of year	5,433,334	
Excess (Deficiency) of operating revenue over		
operating expenses	22,275	
Non-operating Investment return	193,557	
Change in net assets	215,832	
<b>Net Assets, end of year</b>	<b>5,649,166</b>	

## OPERATING REVENUE



## EXPENSES



# Thank you

## INSTITUTIONAL FUNDERS

Anonymous  
Carl Jacobs Foundation  
Carte Blanche Charitable Foundation  
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Michael Tuch Foundation, Inc.  
New York Foundation For Elder Care  
Popular Foundation (Popular Bank)  
Rose M. Badgeley Residuary Charitable Trust  
Saint Andrew's Society of the State of New York  
Scaife Family Foundation  
The Achelis and Bodman Foundation  
The Henry and Lucy Moses Fund, Inc  
The Leandro P. Rizzuto Foundation  
The Moloney Family Foundation  
The New York Community Trust  
The South Wind Foundation  
The Theodore H. Barth Foundation, Inc.  
The Vidda Foundation  
The Wallerstein Foundation For Geriatric Life  
Improvement  
The Wasily Family Foundation  
Valley Foundation, Inc.  
Vladimir & Araxia Buckhantz Foundation  
Washington Square Fund

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Brick Presbyterian Church Women's Association  
Immanuel Lutheran Church  
Madison Avenue Presbyterian Church

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NYC Council Member Gale Brewer  
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NYS Senator Liz Krueger  
NYC Council Member Julie Menin  
NYC Council Member Keith Powers  
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Orla Coleman\* and Rikki Tahta

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Katharine S. Legg  
Gerry Paul\*  
Holly Swett  
Claudia G Thompson\*  
Cecil\* and Gilda Wray

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Irvine D. Flinn*	Nadine K.* and Nicholas Sayegh
Christine Gleason	Catherine Silie*
Katherine Karet*	Caroline Moore* and Jim Tripp
Amy Miller	

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Suzanne L. Goldhirsch*	Ben Posel	Joan G. Wicks
John C. Harvey		Linda Wintner

\*denotes current and honorary members of the Board

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Karen Summers  
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Janet Zinberg



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Michelle Bard  
Beatrice Bardin  
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Monica Bertolini  
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Felicia Brodeur  
Raelyn Browning  
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Laura Calhoun  
Greg Camp  
Jerome Castillo  
Julie Checketts  
William Chen  
Kuang Chiang  
Ryan Close  
Christina Collins  
Henry Conley  
Sally Cummins  
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Gail Edwin  
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Ellen Hope  
Julia Horner  
Mehdi Hosseini  
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Daniel Jensen  
Susan Johnson  
Margaret Kanan  
Lisa Kao  
Beata Kazimierczak  
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J.C. Khoury  
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Dimitri Kiriazov  
Aaron Kohl  
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Ugur Korkmaz  
Tobias Krause  
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Eileen Kuo  
Oz Kurap  
Elizabeth Lacek  
Susana Lacouture  
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Quinn Leary  
Jonathan Ledoux  
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Manisha Marberry  
Adrian Marshall  
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Edward McAnaney  
Robert McGowan  
Megan Mckenzie  
Heather McLaughlin  
Edward Menon  
Jasmina Midzic  
Hussain Muhammad  
Sonny Mundia  
Matthew Muney  
Alina Munoz  
Danny Myung  
Charles Nastro  
Yelena Nersesyan  
Darley Newman  
Barton Nisonson  
Laura Nizlek  
Peter O'Keefe  
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Peter-Anthony Pappas  
Robert Parisen  
Ariel Pavel  
Michael Pecnik  
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Madeline Peterson  
Kristine Pfeilsticker  
Lauren Piantadosi  
Michelle Piantadosi  
Ruth Planitzer  
Anne Prentice  
Danielle Quinn  
Kimberly Raba  
Callie Randall  
Andrew Reese  
Leland Richards  
David Robbins  
Reese Rosales  
Elizabeth Roy  
Conrad Russell  
Angola Russell  
Brian J. Safran  
Bruno Salas-Moreno  
Carlos Santana  
Carles Sarrio  
Robert Scarborough  
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Aiko Wadley  
Aaron Weinberg  
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Hsien Yean Wong  
CJ Yeh  
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Springna Zhao  
Solomiya Zinko

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Lauren Alemany	Caitlyn Crawley	Christine Glavan	Hyung Kim
Julia Eva Ambros	Alessandro Creso	Joan Goldfield	Craig Koch
Alissa Anderegg	Thomas Crowley	Laura Gomez	Zissis Konstas
Judith Auchincloss	Nicholas Crown	Milagros Gonzalez	Ryan Kruger
Rosemary Audia	Susan Curtis	Tierra Gonzalez	Alexandra Kukoff
Ryan Ausano	Frances Dakers	Julia Graham	Corrin La Bella
Elizabeth Balsam	Vanessa Daniel	Catherine Gray	Joan Lambe
Susan Barron	Ashley DeNegre	Oriane Green	Sarah Lamothe
Adele Bass	Dylan Denman	Lily Grisafi	Greg Lee
Nyree Bass	Anand Desai	Kathleen Grishman	Joan Lefkowitz
Tabber Benedict	Gonzalo Deschappelle	Peter Gudwin	Jennifer Leidel
Kristina Berger	Laura Deshmuk	Chi H Kang	Olesia Lek
Marissa Beringer	Andriana Diez	Beatrice Hagney	Faye H. Levey
Dr. Mimi Berman-Sandler	Dolores Diller	Carol J. Haley	Alana Levine
Katherine Birch	Vivian Diller	Nicole Hart	Juliana Lombard
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Leah Bogardus	Michael Dolacky	Olivia Haskins	Craig Long
Pierre Bonnefil	Betty Donerson	Stephen Haug	Sidney Lundin
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Mathew Byrne	Graham Ferguson	Miriam Innes	Angela Marwaha
Adele K. Cahill	Marissa Fernandez	Eugenia Itskovich	Brent Matza
Brett Carr	Paul B. Feuerstein	Ekaerina Ivlyushova	Michael Mavrovich
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Florent Charpin	Phyllis Fogg	Laura Jane Justice	Mary McLaughlin
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Thanzina Chowdury	Tiffany Frasier	Ted and Susan Kanellakis	Hannah Melvin
Raquel Clarke	Stanley Freilich	Chi-Yu Kang	Natalie Merkie
Lois E. Cohen	Dylan Gallagher	Marissa Kaplan	Friedhilde H. Milburn
Mary Cohen	Cheryl Gartenberg	Alexandre Karam	Richard Montanye
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Christine Coleman	Dany Ghatan	James and Nancy Katzoff	Amanda Morrison
Francine B. Colon	Edes P. Gilbert	Tripp Kauffman	Govardhan Mudduluru
Stepahie Colucci	Anna Gilbert	Stacy Kaufman	Elizabeth Negron

# GOOD NEIGHBOR (UP TO \$250.00) CONTINUED

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Gennie Perez	Linda Schmidt	Barbara Strashun	Linda Wright
Teresa Petulla	Samantha Schonfeld	Marley Strauss	Joyce Wu
Christine Piccirillo	Alyson Schwerdtfeger	Michelle Sweatt	Fei Yang
Andrew Pickup	Rebecca Scognamiglio	Naomi Takazawa Welch	Shawn Yang
Alyson Pidich	Hunter Severini	Maryann Tarzian	Lawrence H. Young
Dolores Piretra	Kay Shadley	Nicola Tegoni	Kamilah Young-Jackson
Alex Pischalnikov	Anuj Shah	Katherine Terry	David Zinberg
Leland Pitts	Jenna Shapiro	Selina A. Thadani	



“My life alone was more easily maintained with all you making your visitations, I will be eternally grateful.”

## Gifts In-Kind

Aaron Rooney	Giusepe D'Arcangelo	Masseria East
Baronness	Greenlight Bookstore	Morgenthal Frederics
Bella Blu	Jacques Brasserie Restaurant	Mykonian House
Bernadette Cruz	Jean Claude Restaurant	Pasacalou
Bottega Restaurant	Kimara Ahnert Makeup	Robert Restaurant
Due NYC	Ko Sushi	Robin Strashun
Eli Cohen, Bar 91	ILTinello West	Sensible Solutions
Eulalie	Linda Lichtman	Shelley Herman Designs
Flatiron Wines	Madison Avenue Furs	Victoria Kess
Gabrielle Carlson Studio	Maruzzella	Visionary Optics
Gabriel's Bar & Restaurant		

## Legacy Circle Planned Giving

*Legacy Circle is a planned giving program that ensures Search and Care's programs and services will serve the next generation of vulnerable older adults in need. Commitments cost nothing and can be modified at any time as circumstances change. Gifts can be structured as bequests in wills or trusts, appreciated securities, as a beneficiary of an IRA, retirement plan or life insurance policy, a charitable gift remainder trust and/or a deferred gift.*

*Search and Care acknowledges with appreciation these Legacy Circle members:*

Orla Coleman

Irvine D. Flinn

Manette C. Goodman

Ann Hall Kaplan

Victoria C. Kess

Brian C. Kravitz and Ryan Kruger

Edna Laffose

Katharine S. Legg

Kathleen B. Linburn

Marion E. Morey

Christine L. & James Robinson

Caroline M. Tripp

Cecil Wray

## Memorial Gifts

*Gifts in Memory of the following community members were received during 2024-2025*

Bianca and Chiara Falasca from Lamberto Andreotti

Bunky Owens from Henry Abernathy

Molly Parkinson from Henry Abernathy

Sharon Bass from Adele Bass

David Goldman from Neil Botwinoff

Molly Parkinson from Orla Coleman

Diane Struver from Dara Corsell

Molly Parkinson from Ann Faith

Sue Chandler from Miles Fischer

Robert & Margot from Millie Gonzalez

Margaret Johanson from Ralph Johanson

Roberta Mantus from Victoria Kess

Faye Mintzer from Joan Lefkowitz

Molly Parkinson from Katherine Legg

Luisa Rivera from Elizabeth Negron

Sue Chandler from Hal Posner

Larry Eisenberg from Dara Price

Frances Brenner from Dara Price

Molly Parkinson from Stephanie Raneri

Molly Parkinson from Christine Robinson

Jeanne Riegel from Robin Strashun

Molly Parkinson from Lenore Thornton

Nina Sou Roshnifoff from Gabrielle Verdier

Pamela Bimson from Emi Winterer

Luisa Rivera from Kamilah Young-Jackson

## Honorary Gifts

*Gifts in Honor of the following were received during 2024-2025*

Suzy Goldhirsch from Matthew & Kristina Bostick

Neil Botwinoff from Richard Bregman

The Evans Family from Leigh Butler

Lisa Gawronski from CD&R Foundation

Amanda Simmons from Orla Coleman

Brian Boye from Orla Coleman

Berndadette Cruz from Orla Coleman

Barbara Hayes from Orla Coleman

Orla Coleman from Katherine Gill

Irmagard Johnson from Sabine Hauser-Etgen

Ann & Bruce Kaplan from John Harvey

Neil Botwinoff from James Holtzman

Aaron Rooney from Nancy Houghton

Cecil & Gilda Wray from Kathleen Wray &

Steven Baughman

Neil Botwinoff from Brian Kravitz

Orla Coleman from Brian Kravitz

Aaron Rooney from Brian Kravitz

Christine Robinson from Dr. Valerie Brackett &  
Nikolaos Monoyios

Robin Strashun from Ronald Oleet

Victoria Kess from Louis Parks

Robin Strashun from Patricia Parzych

Millie Gonzalez from Gennie Perez-Mouren

Victoria Kess from Gennie Perez Mouren

Marcie Gitlin from Felice Schlesinger

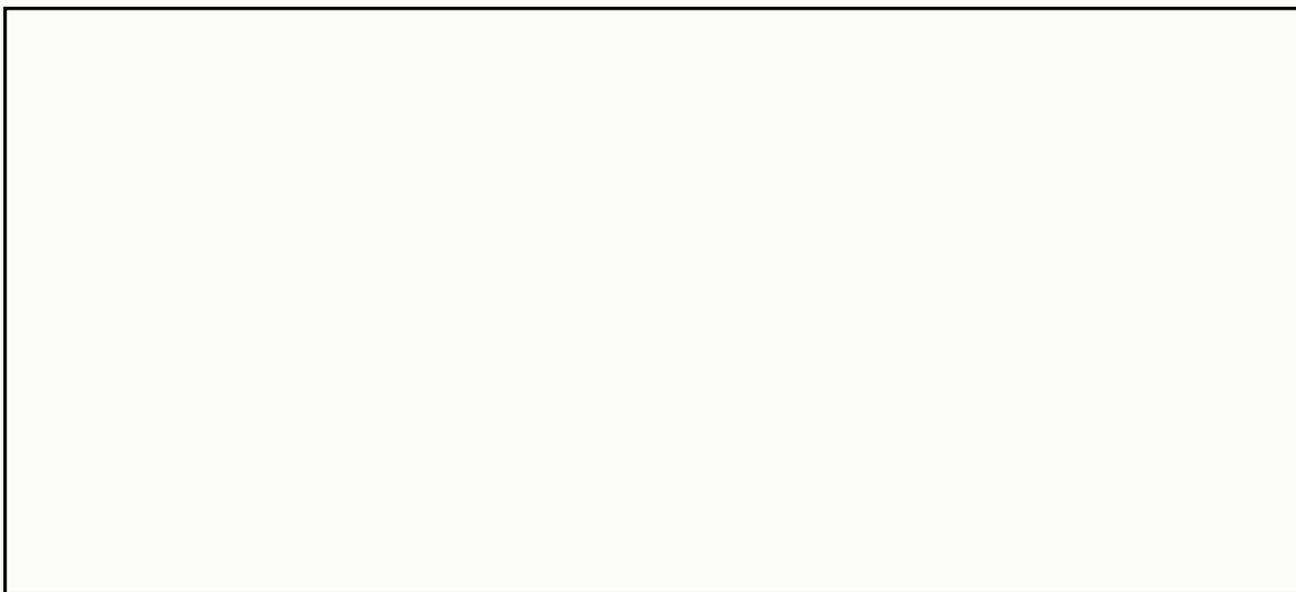
Millie Gonzalez from Kay Shadley

Orla Coleman from Sarah Street

Kathy Legg from Linda Wright

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