

Search and Care

No one should fall through the cracks



SERVING

YORKVILLE • CARNEGIE HILL • EAST HARLEM
and The UPPER WESTSIDE

ANNUAL REPORT 2022

RATED HIGHEST PLATNIUM SEAL OF TRANSPARENCY BY CANDID

Dear Friends—

As we celebrate our 50th year providing unduplicated fee-free, in-home services to New York City's most vulnerable older adults, we express our gratitude to all of you—our loyal supporters. Your generosity has enabled Search and Care to now offer over 15 essential services that help keep older New Yorkers safe. Without us, many clients report they could never continue to age at home with dignity.



As Search and Care looks ahead, the agency is stronger than ever, excited by all we still want to accomplish—50 years young! A couple of major events to report include Brian C. Kravitz, the Executive Director retiring after 17 years, and soon a new agency location to accommodate our expanding client census, services and geography served.

We close by wishing you a lovely fall and a sincere thanks for your continued support.

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Brian C. Kravitz
Executive Director

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*Past President

The Search and Care Team

EXECUTIVE DIRECTOR

Brian C. Kravitz, LCSW, MS.Ed

ADMINISTRATION AND DEVELOPMENT

Monica Aravena, Controllor
Leland Pitts, Director of Grants Development
Julie Friesner, Client Impact Coordinator
Abraham Ruiz Jr., Exec. Assist. & Off. Mgr.
Nancy DeBono, Development Associate

CARE MANAGEMENT

Susan Siroto, LCSW, BCD
Program Director
Christopher Ramos, LMSW
Millie Gonzalez, LMSW
Joseph DiBenedetto, LMSW
Karen Lopez, MSW
Tianna Anderson, MS
Esther Henderson
Gladys Abdelgani, BA
Marcie Gifflin, LMSW

OTHER PROGRAMS

Robin Strashun
Vol. & Outreach Coord.
Michelle Carr
Co-Silver Circles Coordinator
Jacob Gonzalez
Silver Circles Coordinator
Joan Dietrich, RN
Catherine Joseph – Homecare
Aleon Tobias – Homecare

FINANCIAL OVERSIGHT AND MONEY MATTERS

Financial Navigators

Gail Benintendi
Robert Henn
Vicky Kess
Mary McLaughlin

FINANCIAL REPORT

Financial summary derived from audited financials for July 1, 2021 to June 30, 2022.

OPERATING REVENUE

Board	470,756
Friends (gifts & events)	263,623
Foundations	807,722
Public Funding	163,055
Other Income (Includes PPP Government Loan)	560,681
Allocated Investment Income	<u>127,798</u>

Total Revenue	2,393,635
Direct Cost of Special Events	<u>(69,278)</u>

Total Operating Revenue **\$2,324,357**

EXPENSES

Program Services	\$1,331,548
Management and General	230,144
Fundraising (net of Event Expense)	<u>181,178</u>

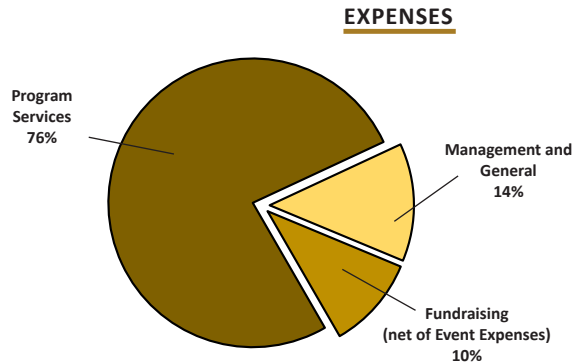
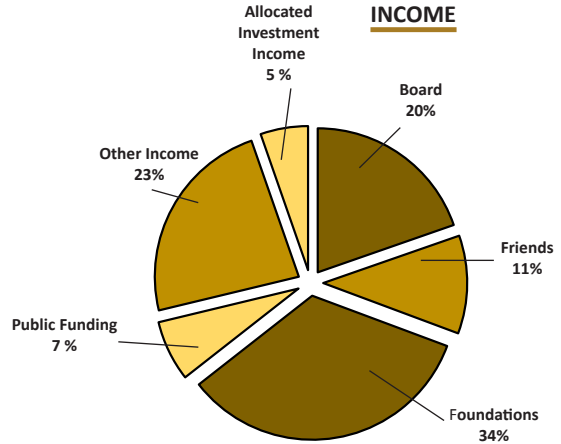
Total Expenses **\$1,742,870**

NET ASSETS

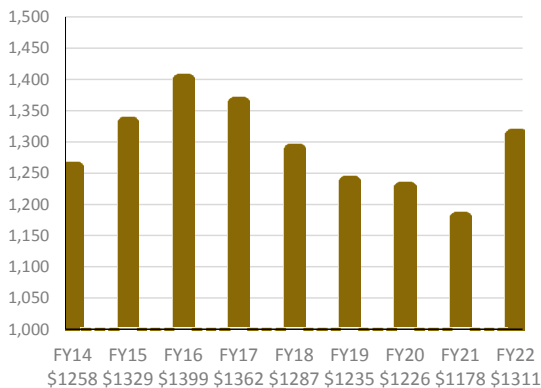
Net Assets, beginning of year	\$6,009,153
Excess of operating revenue over operating expenses	581,487
Non-operating investment return	<u>(746,026)</u>

Change in net assets (164,539)

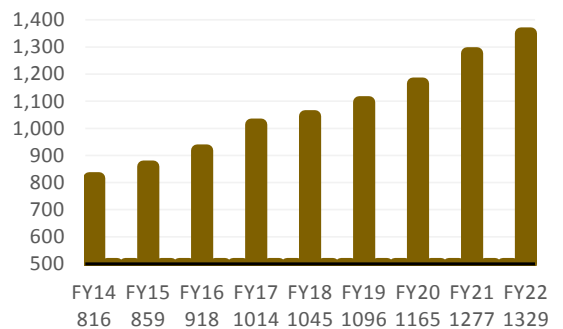
Net Assets, end of year **\$5,844,614**



Cost Spent by Agency Per Client



Clients Served Yearly



Search and Care thanks these foundations, faith-based organizations, community groups and local legislators for their support.

FOUNDATION GRANTS

Anonymous	Scaife Family Foundation
A Kinder World Foundation	Sweet Peas Foundation
Carl Jacobs Foundation	Tapestry Foundation
CD&R Foundation	The Vidda Foundation
deKay Foundation	The Donald C. Brace Foundation
East River Plaza c/o BDG LTD	The Fan Fox and Leslie R. Samuels Foundation
Emma J. Adams Memorial Fund	The Henry and Lucy Moses Fund, Inc.
Holly & Bradford Swett Charitable Fund Trust	The Howard Johnson Foundation
Isaac H. Tuttle Fund	The Hyde and Watson Foundation
Jarvis & Constance Doctorow Family Fdn.	The Laura B. Vogler Foundation
Jean and Louis Dreyfus Foundation	The Moloney Family Foundation
Lily Auchincloss Foundation, Inc.	The Ralph and Fanny Ellison Charitable Trust
Michael Tuch Foundation, Inc.	The South Wind Foundation
PetSmart Charities	The Theodore H. Barth Foundation, Inc.
Presbyterian Foundation	The Thompson Family Foundation, Inc.
Jarvie Grants to Organizations	The Wasily Family Foundation
Rose M. Badgeley Residuary Charitable Trust	Vladimir & Araxia Buckhantz Foundation
Saint Andrews Society—New York State	Washington Square Fund
Sarah Tod Fund	Winant Clayton Volunteers, Inc.

FAITH-BASED ORGANIZATIONS

Brick Presbyterian Church (Women's Association and Grants Subcommittee of the Session)	Immanuel Lutheran Church
Church of St. Joseph—Yorkville	Madison Avenue Presbyterian Church
Fifth Avenue Presbyterian Church	Marble Collegiate Church
	Metzger-Price Fund, Inc. (Temple Emanu-El)

LOCAL LEGISLATORS

NYS Senator Liz Krueger	NYC Council Member Diana Ayala
NYS Assembly Member Dan Quart	NYC Council Member Ben Kallos
NYS Assembly Member Rebecca Seawright	NYC Council Member Keith Powers
NYS Assembly Member Robert Rodriguez	Manhattan Borough President Gale Brewer

GUARDIAN ANGEL - (\$10,000.00 TO \$90,000.00)

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Katharine S. Legg*
David McDonald
Cecil Wray*

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Claudia Fleming
Irvine D. Flinn*

Kate E. Karet*
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Joan Stein
Claudia G. Thompson*

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Matthew James*
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Kimberly O'Connor
Vikram Shankar

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Caroline Moore Tripp*
Christine U. Valentine
Jacques Marcel Verdier

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(\$500.00 to \$999.00)

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Erin L. Stern
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Annual
SIP AND SAVOR
AT SAKS FIFTH AVENUE

September 21, 2021

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(\$250.00 to \$499.00)

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(UP TO \$250.00)

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November 13, 2021

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Jenya Itskovich
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Seth Jacobs
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Markus Kant
Alexandre Karam
Mitchell Karasik
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Dimitri Kiriazov
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Saurabh Lodha
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Florence Long
Hayley Long
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Sarah Louise
Kristen Lower
Phyllis Luskin
Alice Lutz
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Brenda Manrique
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Gwenn Martin
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Brent Matza
Ixchel Mazer
Caroline McCown
Annabelle McDonald
Peter McIntyre

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Mary C. McLaughlin
Lauren Meyer
Ian Meyers
Kristina Miele
Kristina Millhiser
Nancy Milton
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Brandon Mitchel
Lorraine Mocco
Vincent Mocco
Mary N. Molepske
Kelley Mondesire
Aimee Mondschein
Jung Moon
Madison Moose
Samantha Morin
Hikmete Morina
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Stephen Moskowitz
Cassandra Moulton
Govardhan Mudduluru
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Alina Genevieve Munoz
Yvonne Najor
Irina Nanca
Margeaux Nanfeldt
Charles P. Nastro
Barbara Neiman
Arlene Nesbitt
Anthony Neyer
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Angelica Nierras
Adele Nino
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Evelyn O'bryne
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Jan Ogden
Margaret O'Hana
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Loren O'Neill
David Oric
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Albrecht Pagenstert
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John Palma
Jotsna Parbhakar
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Theresa Pazonis
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Julissa Perez
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Dr. Casey Ann Pidich

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Dara Price
Christina Proctor
Helene Rabinovitz
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Christopher Rogers
Elizabeth Romaner
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Stewart G. Rosenblum
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Enrique Sanchez
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Kristina Tubera
Ann-Hunter Van Kirk
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Alice F. Yurke
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Amanda Zalka
Steven Zhang
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Stephanie Bell
Justin Beynon
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Hanna Boyko
Kaitlyn Brannan
Agathe Brudi
Martin Bueno

Robert Buza
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 David Crohn
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 Edouard Derom
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 Ramzi Osta
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 Rev. Isaac Scott
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 Sean Sejjido
 Andrew Shin
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 Daniel Sieberg
 Hilda Solomon
 Sydney Swail
 Griffin Tietje
 Steven Weiss
 Joe Winston

Brian Kravitz
Executive Director
2006 — 2022

Search and Care has come a long way since its inception in 1972 when it was founded by The Rev. Clarke K. Oler, and MSW, Suzannah Chandler—Executive Director. Twenty-five clients were served in that first year. It truly was a grassroots Upper Eastside-centric organization, searching and caring for vulnerable older neighbors in the community and addressing their needs when no family member was close by, becoming a surrogate family to our clients. As the agency grew, it expanded the services offered and the geographical terrain. By 2006, the agency had 326 clients and Sue Chandler retired. Our new Executive Director Brian Kravitz had a big challenge in front of him; very little funding available and burgeoning numbers of the population who needed our services. Brian's vision for the agency was an immediate success. He expanded the number of MSWs, added additional care managers and by 2010 we had doubled our client numbers. Brian kept on going, expanding volunteer and outreach programs and partnerships, reaching into East Harlem, and adding many ancillary services including technology tutelage, petcare, medical escorts, financial counseling, emergency stipends and groceries in addition to the core in-home care management services already offered. To date Search and Care has served over 20,000 clients. The agency is 90% privately funded which offers more flexibility than governmentally reliant agencies. It allows us the ability to meet urgent needs in a timely basis. This is all thanks to Brian Kravitz - for his compassion, his passion, his financial dexterity, and his ability to steer us all (and our friends!) to advocate for older adults in the community in tangible ways. Brian leaves an extraordinary legacy as we continue to expand to the Upper Westside and beyond. We are well equipped to take on the challenges of the next 50 years. Thank you, Brian.

LEGACY CIRCLE

Legacy Circle is a planned giving program that ensures Search and Care's programs and services will serve the next generation of vulnerable older adults in need. Commitments cost nothing and can be modified at any time as circumstances change. Gifts can be structured as bequests in wills or trusts, appreciated securities, as a beneficiary of an IRA, retirement plan or life insurance policy, a charitable gift remainder trust and/or a deferred gift.

Search and Care acknowledges with appreciation these Legacy Circle members:

Orla Coleman

Irvine D. Flinn

Manette C. Goodman

Ann Hall Kaplan

Victoria C. Kess

Brian C. Kravitz and Ryan Kruger

Katharine S. Legg

Kathleen B. Linburn

Marion E. Morey

Molly O. Parkinson

Jeanne B. Riegel

Christine L. Robinson

Caroline M. Tripp

Cecil Wray

For Legacy Circle information contact Monica Aravena, 212-289-5300 or maravena@searchandcare.org

MEMORIAL GIFTS

Gifts in memory of the following community members were received during 2021-22

Rose Marie and Jack Anderson

From David McDonald

Elsie Barreto

From Mildred Barreto, Suavez Family, Ruiz Family, Louie Vazquez, Carmen Rosa Family, Javier and Hilda Flores, Sammy & Alice, Millie Diaz & Joe.

Suzannah Chandler

From The Moloney Family Foundation

Bianca and Chiara Falaska

From Lamberto Andreotti

Emma P. Hoops

From Roberta Olson

Olga Roberts

From Joan Stein

Nina Souroshnikoff

From Gabrielle Verdier

Robert S. Stewart

From Robert W. Stewart

Phyllis Westermann

From Barbarra Ghammafhi

HONORARY GIFTS

Gifts in honor of the following were received during 2021-22

Neil Botwinoff

From Joel Hirschtritt

Mark Chinitz and Frank Lamb

From Valeria Gold

Fidelia Castillo

From Matthew Pana

Janet Cotton

From Howard Cotton

Nancy and Russel Dupuy

From David McDonald

Lisa Gawronski

From CD&R Foundation

Marie Marshall

From Arlene Nesbitt

Tegan Rein

From Butch and Barbara Peiker

Christine Robinson

From Nikolaos Monoyios

Board of Directors of Search and Care and its Upper Westside Expansion

From Sarah Street

GIFTS IN KIND

Jorge Bendersky

**Church of The Heavenly Rest
City Pets**

Orla Coleman

Dr. Callie Harris

Instinct Dog Behavior and Training

Luba Ilyaich, BS, PharmD, BCGP, RPhl

Note: Search and Care strives to accurately recognize those who have contributed so generously to our agency in 2021-2022. We apologize if we inadvertently omitted or misspelled names. Please advise Abraham Ruiz Jr. at sandc@searchandcare.org of any errors, so that we may correct our records.

Search and Care Programs and Services

1. **Social Work/Care Management:** benefits and entitlements (e.g., Meals on Wheels, SNAP, EISEP homecare); addressing housing, legal, transportation, medical/emotional matters, and other needs as they arise.
2. **Mental Health:** “Talkin’ It Out” informal counseling with three LMSWs.
3. **Emergency Food/Groceries:** grocery deliveries from local markets and/or via online services.
4. **Cognitive Support:** for clients with mild cognitive impairments; caregiver respite.
5. **Money Matters:** bill-paying, budgeting, debt reduction, advocacy; representative payee, cash disbursements for clients; assisting other agencies.
6. **Emergency/Ongoing Stipends:** support clients when resources fall short.
7. **Homecare:** ensuring safe hospital-to-home reintegration; support beyond Medicare services.
8. **Groups:** enrichment and therapeutic, typically 12 monthly.
9. **Nursing and Medication Awareness:** providing education, tips/pointers, support.
10. **Occupational Therapy:** safeguarding homes; preventing falls; improving activities of daily living.
11. **Pets + Elders Together (PETs):** ensuring clients/pets age well together.
12. **Silver Circles:** improving technology skills; free tablet lending library.
13. **Medical Escorting:** chaperoning clients to/from appointments.
14. **Telephonic Monitoring:** check-ins with past clients and new referrals.
15. **Nutritional Assessments:** improving nutritional awareness one-on-one and in groups.
16. **Handyman On-Call:** basic home repairs and apartment tidying.
17. **Emergency Safety Closet:** reachers, nonslip socks, shower seats, etc.
18. **Graduate School Internships:** Social Work, Occupational Therapy, Clinical Nursing—Columbia, Fordham, Hunter, NYU.
19. **Volunteerism:** intergenerational/multicultural shoppers, visitors, walking companions, etc.
20. **iChoose:** East Harlem older people/teenage students mentoring.
21. **Community Sentinels:** professionals banding together as referral sources.
22. **Holiday Spread Some Cheer/Pet Stocking:** care packages delivered by volunteers to reduce loneliness/isolation.
23. **Advocacy:** providing clients with the skills and tools to make their voices heard.

Search and Care

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How to Reach Us

212-289-5300

www.searchandcare.org
facebook.com/searchandcare
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Instagram: @searchandcare

Who We Are

Established in 1972, Search and Care seeks out older people who are increasingly frail, homebound, isolated, have few supports, and live on modest means.

Providing fee-free care, Search and Care helps clients manage life's daily activities and access essential services to ensure they can safely age in the comfort and familiarity of their own homes, with quality of life and peace of mind.

Since Search and Care's founding 50 years ago, our agency has served more than 20,000 vulnerable older New Yorkers.

Search and Care is a non-sectarian, 501(c)(3) not-for-profit registered in the State of New York. We serve any older person age 60+, regardless of gender, race, religion, creed or economic capabilities.

Search and Care
No one should fall through the cracks

How You Can Help

Identify — contact us about any older person at risk.

Volunteer — assist clients with telephonic check-ins, visiting, shopping, errands, pet upkeep, computer coaching, and more.

Kindly Contribute — your support help vulnerable older people remain safely independent in their own homes.

