

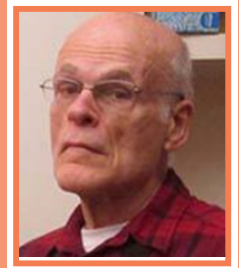
— AWARDED —

2019 GuideStar Gold Seal of Transparency | Charity Navigator 4-star Highest Rating

Search and Care

No one should fall through the cracks

47th
1972 - 2019
FORTY-SEVEN YEARS OF HELPING OLDER PEOPLE TO LIVE AT HOME



SERVING

YORKVILLE • CARNEGIE HILL • EAST HARLEM

ANNUAL REPORT 2019

Dear Friends of Search and Care –

Our agency has been helping older community members since 1972, never turning away anyone in need. Despite a rapidly growing census, we always find a way – raising the support to continue offering comprehensive supports and services.

Search and Care's team of dedicated professionals provide fee-free social work, financial oversight, nursing, occupational therapy, tech tutelage, pet upkeep, homecare, medical escorting, and volunteers – all to keep older people safe at home.

We remain nearly 90% privately funded, thanks to loyal, often long-standing foundations, faith, community – and individual donors like you, and are humbled by your generous support.

In deepest gratitude,



Orla Coleman
Board President



Brian C. Kravitz
Executive Director



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The Search and Care Team

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ADMINISTRATION AND DEVELOPMENT

Tegan Rein, Agency Coordinator
Leland Pitts, Grants/Dev. Specialist
Julie Friesner, Program Evaluator

CARE MANAGEMENT

Susan Siroto, LCSW, BCD
Program Director
Christopher Ramos, LMSW
Millie Gonzalez, LMSW
Priscila Gallegos, MSW
Joseph DiBenedetto, MSW
Tianna Anderson
Esther Henderson

OTHER PROGRAMS

Robin Strashun
Volunteer/Outreach Coordinator
Michelle Carr, Tech Coordinator
Christen Schuchardt, Groups Assistant
Joan Dietrich, RN
Catherine Joseph - Homecare
Pauline Dana-Bashian
Telephonic Monitor

FINANCIAL SUPPORT AND MONEY MATTERS

Joanne Giganti, Controller
Lorrie Kain, Bookkeeper
Mark Troy
Gail Benintendi
Robert Henn
Vicky Kess
Randy Kaplan
Mary McLaughlin

FINANCIAL REPORT

Financial summary derived from audited financials for July 1, 2018 to June 30, 2019.

OPERATING REVENUE

Board (gifts & events)	\$296,626
Friends (gifts & events)	326,161
Foundations	459,270
Public Funding (Department for the Aging)	163,055
Other Income (faith-based & community support)	93,665
Allocated Investment Income	122,094

Total Revenue	1,460,871
Direct Cost of Special Events/Benefits	(111,368)

Total Operating Revenue \$1,349,503

EXPENSES

Program	\$1,033,445
Administration	119,236
Fundraising	201,202

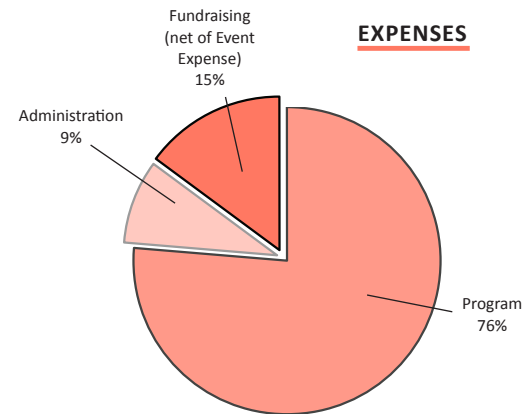
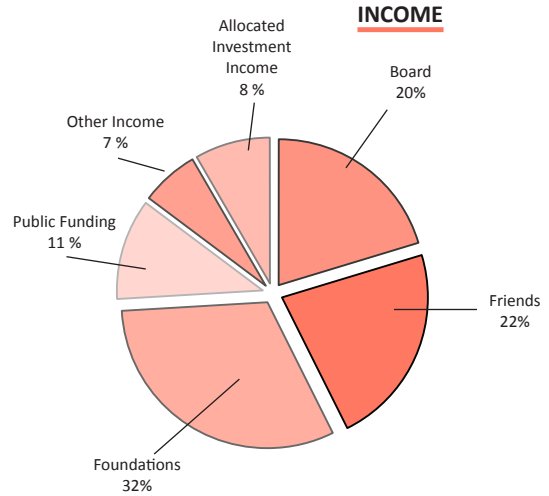
Total Expenses \$1,353,883

NET ASSETS

Net Assets, beginning of year	\$4,605,846
Excess of operating revenue over operating expenses	(4,380)
Non-operating investment return	67,060

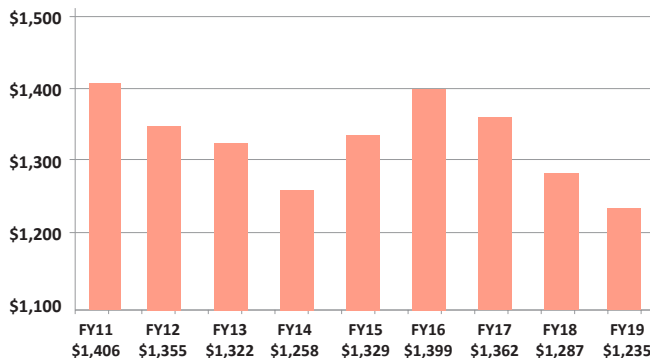
Change in net assets 62,680

Net Assets, end of year \$4,668,526

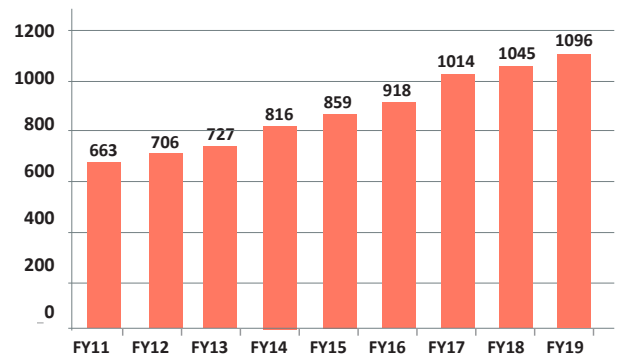


FY19 FINANCIAL REPORT AND CLIENT DATA

Cost Spent by Agency Per Client



Clients Served Yearly



Foundation Grants

A Kinder World Foundation
 Achelis and Bodman Foundation
 Anonymous
 Rose M. Badgeley Charitable Trust
 The Barker Welfare Foundation
 The Theodore H. Barth Foundation, Inc.
 Vladimir & Araxia Buckhantz Foundation
 Jarvis & Constance Doctorow Family Fdn
 Blanche T. Enders Charitable Trust

The Freed Foundation
 Carl Jacobs Foundation
 Lissner Charitable Fund
 Henry and Lucy Moses Fund
 The New York Community Trust
 Popular Community Bank Fdn
 Presb. Fdn—Jarvie Grants to Org. Comm.
 Saint Andrews Society of New York
 The Fan Fox & Leslie R. Samuels Fdn
 Scaife Family Foundation

The South Wind Foundation
 Holly/Bradford Swett Char. Fdn
 The Thompson Family Foundation
 Michael Tuch Foundation, Inc.
 Isaac H. Tuttle Fund
 The Vidda Foundation
 Washington Square Fund
 The Wasily Family Foundation
 The Harry and Jeanette Weinberg Fdn.

Faith-Based Organizations

The Brick Presbyterian Church of New York
 Church of St. Joseph – Yorkville
 Fifth Avenue Presbyterian Church
 Immanuel Lutheran Church
 Madison Avenue Presbyterian Church
 Marble Collegiate Church
 Temple Emanu-El (Metzger-Price Fund, Inc.)

Community Groups & Local Legislators

Blumenfeld Dev. Group – East River Plaza
 New York City Council Member Diana Ayala
 New York City Council Member Ben Kallos
 New York City Council Member Keith Powers
 NYS Assembly Member Dan Quart
 NYS Assembly Member Robert Rodriguez
 NYS Assembly Member Rebecca Seawright

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November 10, 2018

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AT THE MARQUIS THEATRE
Theatre Benefit
 April 25, 2019

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Spring Benefit
 June 5, 2019

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 Gracie Mews
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 i Trulli
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 Jazz at Lincoln Center/
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 KOKIN
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 Levain Bakery
 Lilly Pulitzer
 Madison Avenue Furs
 Maidlino
 Maz Mezcgal
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 The Milton
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 Nick's Pizza
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 The Writing Room
 Tocqueville
 Toloache
 Tribeca Grill
 Two Little Red Hens
 Vineyard Vines
 Vosges Haut-Chocolat
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 Yasmine Djerradine
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LEGACY CIRCLE

Legacy Circle is a planned giving program that ensures Search and Care's programs and services will serve the next generation of vulnerable older adults in need. Commitments cost nothing and can be modified at any time as circumstances change. Gifts can be structured as bequests in wills or trusts, appreciated securities, as a beneficiary of an IRA, retirement plan or life insurance policy, a charitable gift remainder trust and/or a deferred gift.

Search and Care acknowledges with appreciation these Legacy Circle members:

Suzannah Chandler
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Victoria C. Kess

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Kathleen B. Linburn
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Caroline M. Tripp
Cecil Wray

For more information about Legacy Circle, call: **Brian C. Kravitz, 212-289-5300** or Kravitz@searchandcare.org.

MEMORIAL GIFTS

Gifts in memory of the following community members were received during 2018-19

Mr. and Mrs. Giulio and Livia Andreotti

From Mr. Lamberto Andreotti

Ms. Flora Beberfall

From Mr. Brian C. Kravitz

Mr. Allen David

From Mr. Michael G. Kosowski

Mr. Larry Eisenberg

From Anonymous

Ms. Emma P. Hoops

From Roberta J. Olson

Ms. Dorothy Kurland

From Mr. Brian C. Kravitz

Mr. Floyd Landis

From Anonymous

From Ms. Elizabeth Jacobs

Mr. Floyd Landis (cont.)

From Ms. Marcia Lazar

From Mr. William Sanchez

From Mr. Bohopinder Sohal

Ms. Joan Redden

From Ms. Dorothea Schmitt

Ms. Nina Souroshnikoff

From Prof. Gabrielle M. Verdier

From Mr. Jacques M. Verdier

Ms. Phyllis Westermann

From Ms. Barbara Ghammafhi

Ms. Rita Yagoda

From Mr. Neil E. Botwinoff

From Mr. Brian C. Kravitz

HONORARY GIFTS

Gifts in honor of the following were received during 2018-19

Ms. Lucy Appert

From Ms. Andrea Javalý

Ms. Betsy Smith and Mr. John Barrie

From Ms. Elizabeth H. Sierzega

Ms. Audrey Bergensten, Ms. Susan Siroto, & Mr. Brian C. Kravitz

From Mr. and Mrs. John L. Hirsch

Ms. Yvo and Mr. Assaf Bitar

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From Mr. & Mrs. William Blasberg

From Ms. Bethany Brichta

From Ms. Eliza A. Butler

From Ms. Leigh Butler

From Mr. Brendan Leanos

Ms. Jesse Brown and Mr. Zach Johnk (cont.)

From Ms. Molly Moody

From Mr. Gerard Shamey

From Ms. Joanne Shamey

From Ms. Ernestine H. Wilson

Mr. and Mrs. Michael Nelson

From Ms. Nancy Meshulam

Ms. Dana Pirulli

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Mr. and Mrs. James T. B. Tripp

From Mr. and Mrs. Peter L. Faber

Yorktown Energy Partners

From Mr. and Mrs. Harry Turner

ESTATE GIFTS

Estate of Diane F. Russell

Note: Search and Care strives to accurately recognize those who have contributed so generously to our agency in 2019. We apologize if we inadvertently omitted or misspelled names. Please advise Tegan Rein at sandc@searchandcare.org of any errors, so that we may correct our records.

Expanded Programs and Services

Social Work/Care Management

“ I started to forget things – like my medication schedule, and remembering to pay my bills. But my Social Worker turned it all around! She sent in nursing interns to visit me and create a wall calendar for my medications, and now, Search and Care pays all my bills so I don’t have to worry about that, either.” – Mr. T, 87

Money Matters/Budget Assistance Program

“ My Financial Navigator is amazing at keeping me on track with the budget we set up together. I still slip sometimes, but I’ve gotten so much better because of her.” – Ms. L, 77

Occupational Therapy

“ My apartment was so cluttered, but I felt too overwhelmed to take on the task of getting it clean and organized. Thanks to your OT interns, I was able to start taking steps, little by little, to make my home a neater, safer place to live in.” – Mr. R, 85

NYC Cultural Enrichment

“ Getting to see *Tootsie* was just great - my first time enjoying a Broadway show! I absolutely loved it – it was fab and fantastic.” – Ms. R, 89

Volunteerism

“ I’m bedbound, so what I can do is limited. I haven’t even spent time in my own living room for three years. But your friendly visitors I have now are great. I never thought I’d meet such nice people who’d want to talk about classic literature with me.” – Ms. P, 94

Telephonic Monitoring and Groups

“ When my husband got that check-in call, it not only helped him, but it helped me. Now, we both attend Search and Care groups and sometimes meet with a Care Manager to help us with our needs.” – Mrs. M, 82

Homecare

“ Because of my recent vision loss, I can no longer keep my house as clean as I always did over the years on my own. Thanks to Catherine, my house is not only spotless again, but she helps me with laundry, shopping, and even helped me clean out my closet.” – Mrs. G, 90

Pets and Elders Together

“ The vet tech you sent to clip my cat Rosie’s claws was a godsend – it was such a relief that I didn’t have to try to put her in a carrier and take her to a vet. I cannot thank you enough.”
– Ms. N, 73

Nursing Interns

“ I loved the Healthy Living Bingo. I learned so much about nutrition, and it was great when we got to make our own chia seed pudding.”
– Mr. E, 67

“Silver Circles” Computer Tutorials

“ My Computer Coach is wonderful – she keeps me focused on each task, in the nicest way, when we work on my phone and laptop.” – Ms. C, 81

Medical Escorting

“ I’m so thankful for your medical escorts who help me get to my doctors’ appointments – I couldn’t get there without them. When I saw your ad in the HSBC Bank ten years ago, I had no idea how integral a part of my life Search and Care would become.” – Ms. P, 78

Search and Care

1844 Second Avenue
New York, NY 10128

Who We Are

Search and Care is a not-for-profit, non-sectarian social service agency, established in 1972.

The agency seeks out older people who are vulnerable, increasingly homebound, have few supports to rely upon and live on modest means.

Providing fee-free care, Search and Care helps clients manage life's daily activities and access essential services to ensure they can age in the comfort and familiarity of their own homes, for as long as is safely feasible.

Since Search and Care's founding, more than 17,000 older clients, living primarily in the New York City neighborhoods of East Harlem, Yorkville and Carnegie Hill have been served.

How to Reach Us

212-289-5300

www.searchandcare.org

Like us on Facebook:

facebook.com/searchandcare

Follow us on Twitter:

twitter.com/searchandcare

Instagram: @searchandcare

How You Can Help

Identify — contact us about any older person who needs help.

Volunteer — assist with telephonic check-in and friendly visiting, shopping and errands, pet upkeep, and chaperoned strolls.

Kindly Contribute — your generosity underwrites the many programs and services Search and Care offers that can help vulnerable older people remain safely independent.

