

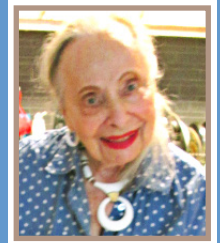
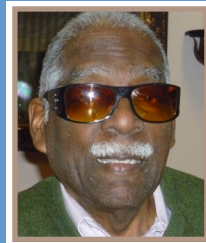
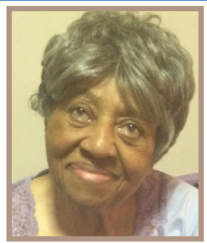
Search and Care

No one should fall through the cracks

FORTY-SIX YEARS OF HELPING OLDER PEOPLE TO LIVE AT HOME

46th

1972 - 2018



SERVING

YORKVILLE • CARNEGIE HILL • EAST HARLEM

ANNUAL REPORT 2018

— AWARDED —

2018 GuideStar Gold Seal of Transparency | Charity Navigator 4-star Highest Rating

Dear Friends of Search and Care,

For 46 years, our agency has applied the same approach – we search; we care.

Employing intensive neighborhood-based case finding and caregiving, we've helped 15,000+ vulnerable older New Yorkers continue to enjoy their cherished independence; often despite frail health, modest means, and few supports in their lives.

We reduce seniors' risks by engaging a collaborative team of social workers and care managers; consultants helping with banking, homecare, nursing, occupational therapy, medical escorting, computer tutelage and pet-care; yearly graduate interns; intergenerational volunteers; community sentinels; and a dedicated Board of Directors.

Our broad range of always fee-free programs and services help older adults improve their physical and mental health; access benefits and entitlements; maximize available income; enhance connections to community peers and social outlets; and reduce loneliness, isolation and reclusiveness.

Whether you are a first time donor of Search and Care, or contribute to our agency regularly, we wish to express our sincerest gratitude for your generosity and thoughtfulness!

Warm regards,



Natasha S. Brown
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Brian C. Kravitz
Executive Director



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*Past President

FINANCIAL REPORT

Financial summary derived from audited financials for July 1, 2017 to June 30, 2018.

OPERATING REVENUE

Board (gifts & events)	\$341,540
Friends (gifts & events)	473,320
Foundations	658,000
Public Funding (Department for the Aging)	163,960
Other Income (faith-based & community support)	86,482
Allocated Investment Income	<u>104,258</u>

Total Revenue	1,827,560
Direct Cost of Special Events/Benefits	<u>(135,927)</u>

Total Operating Revenue \$1,691,633

EXPENSES

Program	\$1,036,994
Administration	108,378
Fundraising	<u>199,816</u>

Total Expenses \$1,345,188

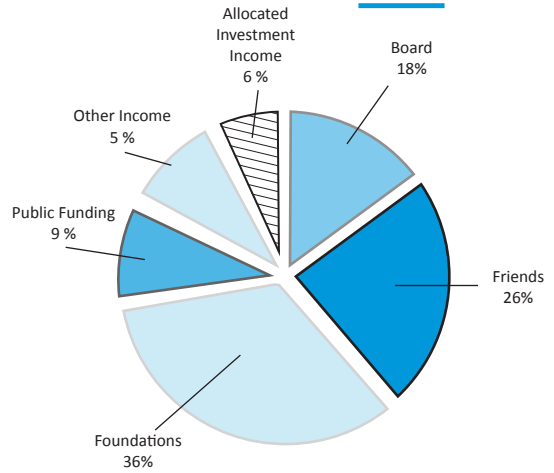
NET ASSETS

Net Assets, beginning of year	\$4,182,176
Excess of operating revenue over operating expenses	346,445
Non-operating investment return	<u>77,225</u>

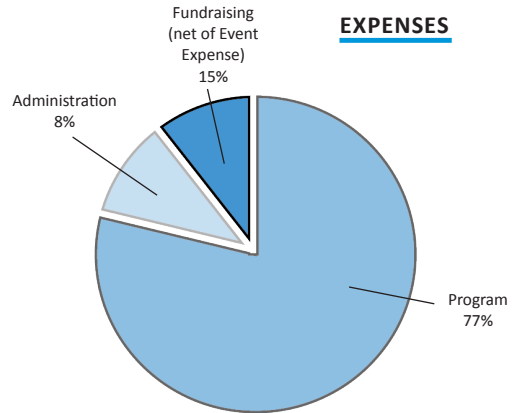
Change in net assets 423,670

Net Assets, end of year \$4,605,846

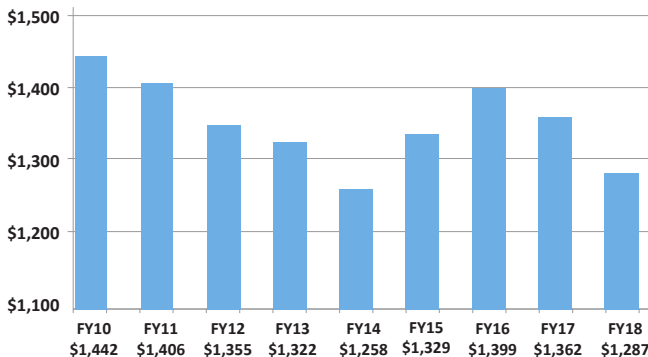
INCOME



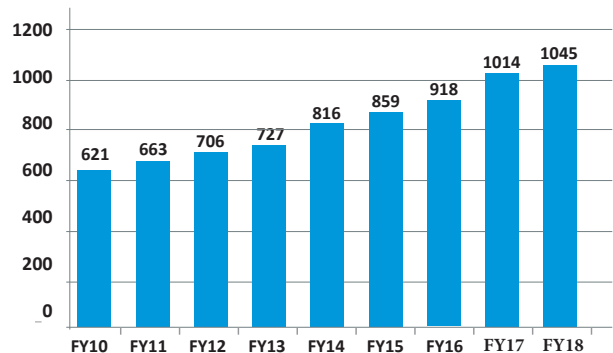
EXPENSES



Cost Spent by Agency Per Client



Clients Served Yearly



Search and Care thanks the following foundations, faith-based organizations, community groups, local legislators, and corporate supporters for their generosity.

Foundation Grants

A Kinder World Fdn.
Anonymous
ASPCA Fdn.
Rose M. Badgeley
Residuary Charitable Trust
The Theodore H. Barth Fdn., Inc.
Vladimir & Araxia Buckhantz Fdn.
Jarvis & Constance Doctorow Fam. Fdn.
Blanche T. Enders Charitable Trust
The Freed Fdn.
The Carl Jacobs Fdn.
Lissner Charitable Fund
The Hyde and Watson Fdn.
Henry and Lucy Moses Fund
The New York Community Trust

Popular Community Bank Fdn.
Presbyterian Fdn. –
Jarvie Grants to Organizations
Scaife Family Fdn.
The South Wind Fdn.
The Ernst C. Stiefel Fdn.
The Thompson Family Fdn.
Michael Tuch Fdn., Inc.
Isaac H. Tuttle Fund
The Harry and Jeanette Weinberg Fdn.

Marble Collegiate Church
Temple Emanu-El
(Metzger-Price Fund, Inc.)

Community Groups, Local Legislators and Corporate Supporters

Corcoran Cares
MBP Gale Brewer
Minted
NYC Council Member Ben Kallos
NYC Council Member Daniel Garodnick
NYS Assembly Member Dan Quart
NYS Assembly Member Robert Rodriguez
NYS Assembly Member Rebecca Seawright

Faith-Based Organizations

The Brick Presbyterian Church
Church of St. Joseph - Yorkville
5th Avenue Presbyterian Church
Immanuel Lutheran Church

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October 25, 2017

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THE UNION CLUB

Fall Benefit

November 10, 2017

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Theatre Benefit
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 June 13, 2018

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Legacy Circle is a planned giving program that ensures Search and Care's programs and services will serve the next generation of vulnerable older adults in need. Commitments cost nothing and can be modified at any time as circumstances change. Gifts can be structured as bequests in wills or trusts, appreciated securities, as a beneficiary of an IRA, retirement plan or life insurance policy, a charitable gift remainder trust and/or a deferred gift.

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Expanded Programs and Services

Social Work/Care Management

“ Meeting with my social worker every week is a godsend. She’s helped me take steps to process the loss of my sister, and find the strength to carry on.” – Ms. G, 77

Telephonic Monitoring

“ It always makes me feel so good to get a call from Search and Care. It means a lot to know that someone is checking up on me.” – Ms. B, 88

Money Matters/Budget Assistance Program

“ Thanks to you, I can see what I need to do to manage my money. I paid off what I owed the landlord, and one of my loans, and even had a little left over this month!” – Ms. D, 86

Homecare

“ My place was such a mess before Search and Care arranged for a homecare worker to help me. Now, my place is clean, safer, and feels like home again.” – Mr. J, 84

Medical Escorting

“ I’m so grateful to the medical escorts who help me get to the doctor appointments I desperately need.” – Mr. K, 92

Cognitive Specialist

“ After my stroke, I became more confused. My social worker has helped me figure out new ways to manage, and I feel a lot more secure with her support.” – Ms. A, 65

Occupational Therapy

“ The tread socks and night light you gave me make it so much easier to move around.” – Mr. G, 83

“Silver Circles” Computer Tutorials

“ I was so scared to use Wi-Fi anywhere except for the Search and Care office. I didn’t think I could ever log on without help. But my Computer Coach helped me so I can go online anywhere by myself.” – Ms. N, 67

Nursing Interns

“ Before the interns visited me, I couldn’t keep track of where my medications were, and I couldn’t remember when or how many to take. They helped me organize and store my medications, so now they’re all together in a pill box right underneath the instructions.” – Mr. S, 80

Pets and Elders Together

“ I really appreciate all of your help with my older dog, Mishie.

Thank you so much.” – Mrs. F, 71

Groups/Activities

“ I never thought I’d like being part of a group – I used to barely leave my house. But “La Hora del Cafecito” makes me feel so welcome, and so much less alone.” – Ms. L, 78

Volunteerism

“ Thanks to your volunteer, it’s a treat to get out of the house for some fresh air and a stroll, when we have good weather.” – Ms. E, 90

Emergency Safety Closet

“ After my hip replacement, my health insurance paid for everything except the recovery kit, but my income is so limited that I still couldn’t afford it. Search and Care’s help with getting me the kit meant so very much.” – Ms. M, 70

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Who We Are

Search and Care is a not-for-profit, non-sectarian social service agency, established in 1972.

The agency seeks out older people who are vulnerable, increasingly homebound, have few supports to rely upon and live on modest means.

Providing entirely fee-free care, Search and Care helps its clients manage life's daily activities and access essential services to ensure they can age in the comfort and familiarity of their own homes, for as long as is safely feasible.

Since Search and Care's founding, more than 15,000 older clients, living primarily in the New York City neighborhoods of East Harlem, Yorkville and Carnegie Hill, have been served.

How You Can Help

Identify — contact us about any older person who needs help.

Volunteers — assist with telephonic check-in and friendly visiting, shopping and errands, pet upkeep, and chaperoned strolls.

Contribute — your generosity underwrites the many programs and services Search and Care offers that can help vulnerable older people remain safely independent.

